FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

OMB APPROVAL				
OMB Number	: 3235-0076			
Expires:	'April 30, 2008			
Estimated av	erage burden			
hours per resp	onse16.00			

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SE	CUSE	ONLY
Prefix		Serial
, DA	TE RECE	IVED
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UNIFORM LIMITED OFFERING EXEM	PTION
Name of Offering (check f this is an amendment and name has changed, and indicate change.) Series b Prefer 1991k Issuance	1350775
Filing Under (Check box(cs) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment No. 1 to Form D filed August 28, 2006	nro
A. BASIC IDENTIFICATION DATA	Million I in this two and are now
1. Enter the information requested about the issuer	 ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Obopay, Inc.	08062717
Address of Executive Offices (Number and Street, City, State, Zip Code) 275 Shoreline Drive, Suite 600, Redwood City, CA 94065	Telephone Number (Including Area Coc.,) 650-264-2000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Same as above Brief Description of Business	
Secure Cellular Mobile Transactions	PROCESSED
Type of Business Organization	10011
corporation limited partnership, already formed other (p	please specify): DEC 0 1 2006
Actual or Estimated Date of Incorporation or Organization: Month Year	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D o 77d(6).	r Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address.	A notice is deemed filed with the U.S. Securities clow or, if received at that address after the date on
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 2054	9.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.	y signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only report hereto, the information requested in Part C, and any material changes from the information previously supplement be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sa ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed.	ecurities Administrator in each state where sales the exemption, a fee in the proper amount shall
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal exappropriate federal notice will not result in a loss of an available state exemption unlifiling of a federal notice.	
	1

A. BASIC IDENTIFICATION DATA		
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years Each beneficial owner having the power to vote or dispose, or direct the vote or disposition 		nity securities of the issuer.
 Each executive officer and director of corporate issuers and of corporate general and m Each general and managing partner of partnership issuers. 		· -
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer		eral and/or naging Partner
Full Name (Last name first, if individual) Realini, Carol L.		
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Obopay, Inc., 275 Shoreline Dr. Suite 600, Redwood City, CA 94065		
Check Box(es) that Apply:		eral and/or naging Partner
Full Name (Last name first, if individual) Jaschob, Wolfgang E.		
Business or Residence Address (Number and Street, City, State, Zip Code) 5249 Apennines Circle, San Jose, CA 95138		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Office		eral and/or naging Partner
Full Name (Last name first, if individual) Tumminaro, John J.	;	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Obopay, Inc., 275 Shoreline Dr. Suite 600, Redwood City, CA 94065	ı	:
Check Box(es) that Apply: Promoter Beneficial Owner Executive Office		eral and/or naging Partner
Full Name (Last name first, if individual) Mason, Susan	,	·
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Onset V, L.P., 2400 Sand Hill Road, Suite 150, Menlo Park, CA 94025		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Office		eral and/or naging Partner
Full Name (Last name first, if individual) Onset V, L.P.		
Business or Residence Address (Number and Street, City, State, Zip Code) 2400 Sand Hill Road, Suite 150, Menlo Park, CA 94025	 	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Office		eral and/or paging Partner
Full Name (Last name first, if individual) Kellner, Peter		
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Richmond LLC; 645 Madison Ave, 20 th Fl., New York, NY 10022	;	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer		eral and/or paging Partner
Full Name (Last name first, if individual) Tumminaro Family Trust UA DTD 10 13 1993	1	
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Carol L. Realini, Trustee, 245 Brookwood Road, Woodside, CA 94062		 .
	<u> </u>	

Check Box(es) that Apply:	Promoter	☐ Benefici	al Owner	Executive Of	fficer	Director	□.	General and/or Managing Partner
Full Name (Last name first, if Beasley, Allen	individual)					. 1		·
Business or Residence Addr c/o Redpoint Ventures, 3					5			
Check Box(es) that Apply:	Promoter	Benefici	al Owner	Executive Of	fficer	Director		General and/or Managing Partner
Full Name (Last name first, Redpoint Ventures Funds					- "	:		
Business or Residence Addr 3000 Sand Hill Road, Su				de)				
Check Box(es) that Apply:	Promoter	⊠ Benefici	al Owner	Executive Of	fficer	Director		General and/or Managing Partner
Full Name (Last name first, QUALCOMM Incorpora						· 1		
Business or Residence Address 5775 Morehouse Drive, S			nte, Zip Coo	le)		•		
Check Box(es) that Apply:	Promoter	☐ Benefici	al Owner	Executive Of	fficer	Director		General and/or Managing Partner
Full Name (Last name first, Hosokawa, Peter	if individual)	***						
Business or Residence Addr c/o Obopay, Inc., 275 Sho					•			
Check Box(es) that Apply:	Promoter	Benefici	al Owner	Executive Of	fficer	Director		General and/or Managing Partner
Full Name (Last name first, O'Brien, Judith M.	if individual)							
Business or Residence Addr c/o Obopay, Inc., 275 Sho	•		•	•		:		
Check Box(es) that Apply:	Promoter	☐ Benefici	al Owner	Executive Of	fficer	Director		General and/or Managing Partner
Full Name (Last name first,	if indiviđual)				-			1
Business or Residence Addr	ess (Number and	Street, City, Sta	ate, Zip Coo	ie)		•		1
Check Box(es) that Apply:	Promoter	Benefici	al Owner	Executive Of	fficer	Director		General and/or Managing Partner
Full Name (Last name first,	if individual)					<i>,</i> ,		•
Business or Residence Addr	ess (Number and	Street, City, Sta	ite, Zip Coo	le)		•		.,
Check Box(es) that Apply:	Promoter	Benefici	al Owner	Executive Of	fficer .	Director		General and/or Managing Partner
Full Name (Last name first,								1
Business or Residence Address	ess (Number and	Street, City, Sta	ite, Zip Coo	le)				

7

1	B. INFORMATION ABOUT OFFERING		
		Yes	No
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	📙	\boxtimes
•	Answer also in Appendix, Column 2, if filing under ULOE.		•
2.	What is the minimum investment that will be accepted from any individual?	\$ <u>N/A</u>	
		Yes	No
3. 4.	Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any	. 🗠	
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.		
	If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such		
	a broker or dealer, you may set forth the information for that broker or dealer only.		
	Name (Last name first, if individual)		•
N/A			
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)		
Nar	ne of Associated Broker or Dealer		·
			<u> </u>
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	····- 📙	All States
	IL IN IA KS KY LA ME MD MA MI MN	□ _{MS}	Щио
	MT NE NV NH NJ NM NY NC ND OH OK	OR	PA
	RI SC SD TN TX UT VA WA WV WI	WY	PR .
F11	None (Last none Grat (Sindividual)		
ŗun	Name (Last name first, if individual)		
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)		
Nlass	ne of Associated Broker or Dealer		
INar	ne of Associated Broker of Dealer		
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)		All States
	AL AK AZ AR CA CO CT DE DC FL GA	Г НІ	
\vdash	TIL HIN HIA HKS HKY HIA HME HMD HMA HMI HMN	₩S	⊢МО
\vdash	MT HINE HIN HINI HIM HINY HINC HIND HOH HOK	OR	⊢ PA
<u> </u>	IRI SC SD TN TX OUT VI VA WA WA WY	⊢w _Y	∐ ∏PR
Full	Name (Last name first, if individual)		
Bus	iness or Residence Address (Number and Street, City, State, Zip Code)		
Nan	ne of Associated Broker or Dealer		
Stat	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)		All States
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	IL IN IA KS KY LA ME MD MA MI MN	MS	МО
	MT	OR	∐PA
	RI LISC LISD LITN LITX LIUT LIVT LIVA LIWA LIWV LIWI	\bigsqcup_{WY}	\bigsqcup_{PR}

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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۱.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$ and indicate in the columns below the amounts of the securities offered for exchange are	k ,	
•	already exchanged.	Aggregate	Amount Already
		Offering Price	Sold
	Debt\$	<u></u> :	\$
	Equity	8,000,000.19	s <u>7,999,996.71</u>
	☐ Common ☒ Preferred		
٠	Convertible Securities (including warrants)		
	Partnership Interests		
	Other (Specify)\$		
	Total\$	8,000,000.19	\$7,999,996.71
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	te	
		Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	12	s <u>7,999,996.71</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.	•	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	es :	
٠	f.	Type of	Dollar Amount
	Type of Offering	Security ₁	Sold
•	Rule 505	1	\$
	Regulation A	!	\$
	Rule 504	·	s
	Total		\$
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insure. The information may be given as subject to future contingencies. If the amount of an expenditure, not known, furnish an estimate and check the box to the left of the estimate.	г.	
	Transfer Agent's Fees		s .
	Printing and Engraving Costs	. —	\$
	Legal Fees	. —	\$ 82,000.00
	Accounting Fees		\$
	Engineering Fees		\$.
4	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		s
	Total		s 82,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE; NUM	BER OF INVESTORS, EXPENSES AND USE OF	PI	ÖCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."		Š		\$ 7,918.000.19
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	oceed to the issuer used or proposed to be used for y purpose is not known, furnish an estimate and f the payments listed must equal the adjusted grown	or id	, ,	
		f	!	Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		. IC] \$	_ 🗆 s
	Purchase of real estate		. [] s	s
	Purchase, rental or leasing and installation of mac and equipment	•	. ⊑] s	□ s
	Construction or leasing of plant buildings and fac	ilities] s	s
	Acquisition of other businesses (including the val offering that may be used in exchange for the asset	ets or securities of another			
	issuer pursuant to a merger)				- 🗀 \$
	Repayment of indebtedness		_		_ 🗖 s
	Working capital				
	Other (specify):]\$	_ 🗆 s
			_ . []s	_ 🗆 s
	Column Totals				∑ \$ <u>7,918,000.19</u>
	Total Payments Listed (column totals added)		•	. ⊠ \$ _	7,918,000.19
		D FEDERAL SIGNATURE	ě		
sig he Iss	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-account (Print or Type) topay, Inc.	nish to the U.S. Securities and Exchange Comm	Ru E	ion, upon writte	en request of its staff,
Nin	ma of Signer (Print or Time)	Title of Signer (Brint or Type)	_	,1	
	me of Signer (Print or Type) ter E. Hosokawa	Title of Signer (Print or Type) Chief Financial Officer			
			•	, :	
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				• ,	
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ATTENTION.

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)